

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

12/05/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,419.92	0.3	7.9	21.6	20.6	3.3	2.9	1.83%
MSCI Emerging Markets Index	1,071.64	0.8	4.7	15.3	15.0	1.7	1.7	2.71%
MSCI FM FRONTIER MARKETS	519.44	(0.0)	2.5	11.0	12.8	1.5	1.8	3.95%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	505.78	(0.2)	(4.7)	9.9	14.3	1.5	1.7	4.77%
Muscat Stock Exchange MSX 30 Index	4,778.53	0.2	5.9	12.4	11.8	0.9	0.8	5.55%
Tadawul All Share Index	12,208.49	(0.6)	2.0	20.2	22.2	2.5	2.3	3.29%
Dubai Financial Market General Index	4,173.04	(0.2)	2.8	8.1	12.1	1.3	1.0	5.76%
FTSE ADX GENERAL INDEX	9,090.39	(0.3)	(5.1)	17.0	21.0	2.7	2.2	2.15%
Qatar Exchange Index	9,643.12	0.1	(11.0)	10.8	13.6	1.3	1.5	4.94%
Bahrain Bourse All Share Index	2,023.19	(0.3)	2.6	7.7	11.4	0.8	0.9	8.31%
Boursa Kuwait All Share Price Return I	7,179.45	1.4	5.3	16.0	20.1	1.5	1.5	3.29%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	554.25	0.9	4.8	17.0	16.8	1.7	1.7	2.65%
MSCI AC Asia Ex. Japan Index	680.84	1.0	6.1	16.8	16.6	1.6	1.6	0.00%
Nikkei 225	38,229.11	0.4	14.2	27.2	25.1	2.2	1.9	1.69%
S&P/ASX 200	7,748.96	0.4	2.1	19.5	19.0	2.3	2.2	3.79%
Hang Seng Index	18,963.68	2.3	11.2	10.6	11.2	1.1	1.1	3.93%
NSE Nifty 50 Index	22,055.20	0.4	1.5	21.8	24.7	3.6	3.4	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	174.65	0.8	8.7	15.7	16.4	2.1	1.9	3.14%
MSCI Emerging Markets Europe Index	132.52	(1.0)	13.0	7.6	6.9	1.3	1.0	3.87%
FTSE 100 Index	8,433.76	0.6	9.1	14.9	14.4	2.0	1.7	3.76%
Deutsche Boerse AG German Stock In	18,772.85	0.5	12.1	15.7	15.7	1.7	1.6	2.92%
CAC 40	8,219.14	0.4	9.0	14.3	16.7	2.0	1.8	2.90%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,172.08	0.1	9.0	25.1	22.8	4.6	3.9	1.42%
S&P 500 INDEX	5,222.68	0.2	9.5	25.0	22.6	4.8	4.1	1.37%
Dow Jones Industrial Average	39,512.84	0.3	4.8	23.2	20.1	5.2	4.5	1.84%
NASDAQ Composite Index	16,340.87	(0.0)	8.9	39.0	37.0	6.4	5.6	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	577.2	-0.3	7.7	-30%	153%
Gold Spot \$/Oz	2,360.5	0.6	14.4	-1%	125%
BRENT CRUDE FUTR Jul24	82.8	-1.3	8.3	-9%	84%
Generic 1st'OQA' Future	83.5	-1.0	9.4	-34%	352%
LME COPPER 3MO (\$)	10,004.0	1.0	16.9	-6%	131%
SILVER SPOT \$/OZ	28.2	-0.5	18.4	-3%	135%

Muscat Stock Exchange

	4,778.53		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,778.53							
Change	8.57	0.18%						
Previous Close	4,769.96		Financial Sector	7,687.98	7,720.49	-0.42%	-0.97%	3.99%
Open	4,769.96		Industry Sector	5,928.40	5,926.53	0.03%	1.23%	8.28%
Day's High	4,779.82		Services Sector	1,816.40	1,813.87	0.14%	-0.94%	16.02%
Day's Low	4,765.54		MSM Shariah Index	#N/A Invalid S	#N/A Invalid Security	#VALUE!	#VALUE!	#VALUE!
YTD Change	5.86%							
Volume Mn	5.99							
MSX30 Value Traded Mn	1.05							
Traded / Listed Stocks	42.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

	12,208.49		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,208.49							
Change	-75.92	-0.62%	Tadawul Banks	11,610.05	11,659.77	-0.43%	-0.43%	-2.46%
Previous Close	12,284.41		Tadawul Energy	5,643.52	5,636.68	0.12%	0.12%	-0.80%
Open	12,278.23		Tadawul Utilities	13,670.73	14,149.78	-3.39%	-3.39%	-2.03%
Day's High	12,284.03		Tadawul Telecom	7,670.73	7,652.52	0.24%	0.24%	0.69%
Day's Low	12,199.12		Tadawul Insurance	11,256.81	11,626.31	-3.18%	-3.18%	4.68%
YTD Change	2.01%		Tadawul Retailing	8,027.21	8,102.25	-0.93%	-0.93%	-2.29%
Volume Mn	295,864.98		Tadawul Food & Beverages	6,200.91	6,206.10	-0.08%	-0.08%	-2.37%
Value Traded Mn	7,310.68		Tadawul Media	30,644.03	30,973.95	-1.07%	-1.07%	0.08%
Traded / Listed Stocks	234	228	Tadawul Materials	6,190.10	6,195.52	-0.09%	-0.09%	-2.95%
			Tadawul Capital Goods	12,609.70	12,587.13	0.18%	0.18%	4.51%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SAUDI CHEMICAL CO HOLDING	9.72	9.95%	THIMAR DEVELOPMENT HOLDING	14.14	-9.94%	SAUDI CHEMICAL CO HOLDING	9.72	22700.2
AL JOUF AGRICULTURE DEVELOPM	57.50	9.94%	TANMIAH FOOD CO	128.80	-9.93%	TOURISM ENTERPRISE CO/ SHAMS	0.90	12309.8
SAUDIA DAIRY & FOODSTUFF CO	383.60	9.23%	WALAA COOPERATIVE INSURANCE	29.55	-9.91%	ELECTRICAL INDUSTRIES CO	5.83	6085.6
EAST PIPES INTEGRATED CO FOR	174.00	7.15%	AL HASOOB CO	54.50	-9.24%	AL-BAHA DEVELOPMENT & INVEST	0.13	4890.0
AL-HASSAN G.I. SHAKER CO	35.45	6.46%	MEDITERRANEAN & GULF INSURAN	31.05	-8.41%	ANAAM INTERNATIONAL HOLDING	1.05	3445.6

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,173.04							
Change	-6.70	-0.16%						
Previous Close	4,179.74		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,179.74		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,192.04		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,170.58		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.03		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	137,253.65		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	275.30		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.779	11.44%	COMMERCIAL BANK OF DUBAI	6.5	-1.52%	AJMAN BANK PJSC	1.97	83168.45
TABREED	3.39	2.73%	EMAAR DEVELOPMENT PJSC	8.35	-1.42%	UNION PROPERTIES PJSC	0.44	24654.45
AJMAN BANK PJSC	1.97	2.07%	UNION PROPERTIES PJSC	0.44	-1.12%	DUBAI ELECTRICITY & WATER AU	2.36	6803.99
DUBAI ISLAMIC INSURANCE CO	0.4	1.01%	TAKAFUL EMARAT INSURANCE	0.54	-1.10%	EMAAR PROPERTIES PJSC	8.03	3282.28
DEYAAR DEVELOPMENT PJSC	0.75	0.94%	AMANAT HOLDINGS PJSC	1.04	-0.95%	DEYAAR DEVELOPMENT PJSC	0.75	2260.84

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,090.39							
Change	-28.84	-0.32%						
Previous Close	9,119.23		Financial	16,074.46	16,148.86	-0.46%	0.00%	0.41%
Open	9,119.23		Telecommunication	4,171.32	4,172.11	-0.02%	0.00%	-1.39%
			Consumer Services	11,123.10	11,123.10	0.00%	0.00%	-3.79%
Day's High	9,130.08		Basic Material	4,795.72	4,802.90	-0.15%	0.00%	-0.08%
Day's Low	9,088.86		Industrials	2,745.64	2,731.35	0.52%	0.00%	-1.01%
YTD Change	-5.09%		Utilities	11,760.11	11,601.19	1.37%	0.00%	6.09%
			Energy	1,944.60	1,935.51	0.47%	0.00%	-0.42%
Volume Mn	178,809.60		Health Care	2,935.37	2,947.38	-0.41%	0.00%	-0.14%
Value Traded Mn	661.08		Real Estate	8,700.78	8,813.51	-1.28%	0.00%	3.92%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAM GROUP	2.76	15.00%	COMMERCIAL BANK INTERNATIONA	0.587	-9.97%	ESHRAQ INVESTMENTS PJSC	0.36	44647.58
HAYAH INSURANCE CO PJSC	1.23	14.95%	ABU DHABI SHIP BUILDING CO	3.93	-2.96%	MANAZEL REAL ESTATE PJSC	0.36	29113.84
MANAZEL REAL ESTATE PJSC	0.359	3.76%	NATIONAL CORP TOURISM & HOTE	2.9	-2.36%	MULTIPLY GROUP	2.29	18545.78
FUJAIRAH CEMENT INDUSTRIES	0.306	3.73%	ALDAR PROPERTIES PJSC	5.7	-1.55%	BANK OF SHARJAH	0.52	11808.77
ABU DHABI NATL CO FOR BUILDI	0.228	3.64%	FERTIGLOBE PLC	2.73	-1.44%	ABU DHABI NATIONAL OIL CO FO	3.39	10340.50

Qatar Stock Exchange

	9,643.12		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close								
Change	10.08	0.10%	Total Return	21,689.33	21,666.64	0.10%	0.10%	-0.86%
Previous Close	9633.04		Rayan Islamic	4,607.01	4,598.72	0.18%	0.18%	-1.25%
Open	9633.04		All Share	3,381.36	3,379.31	0.06%	0.06%	-0.81%
Day's High	9700.38		Banks & Finance	4,000.00	3,994.52	0.14%	0.14%	-1.08%
Day's Low	9632.97		Industrials	4,011.42	3,994.16	0.43%	0.43%	-1.86%
YTD Change	-0.1096437		Transportation	4,967.65	5,020.74	-1.06%	-1.06%	0.77%
Volume Mn	138.368		Real Estate	1,660.50	1,648.98	0.70%	0.70%	6.75%
Value Traded Mn	351.5183		Insurance	2,322.17	2,343.60	-0.91%	-0.91%	-3.67%
Traded / Listed Stocks	20	51	Telecommunications	1,568.09	1,565.80	0.15%	0.15%	-1.85%
			Consumer Goods	7,359.28	7,372.20	-0.18%	-0.18%	0.79%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MEDICARE GROUP	4.44	9.98%	DOHA INSURANCE CO	2.46	-3.35%	QATAR GERMAN CO FOR MEDICAL	1.75	12692.84
WIDAM FOOD CO	2.50	7.95%	QATAR INTERNATIONAL ISLAMIC	10.37	-1.24%	WIDAM FOOD CO	2.50	12225.76
GULF INTERNATIONAL SERVICES	2.96	2.64%	QATAR GAS TRANSPORT(NAKILAT)	4.08	-1.11%	BALADNA	1.34	10933.53
QLM LIFE & MEDICAL INSURANCE	2.00	1.99%	QATAR NAVIGATION	10.45	-1.04%	UNITED DEVELOPMENT CO	1.21	10595.40
UNITED DEVELOPMENT CO	1.21	1.76%	QATAR INSURANCE CO	2.13	-0.88%	GULF INTERNATIONAL SERVICES	2.96	9831.17

Bahrain Bourse

	2,023.19		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close								
Change	-7.07	-0.35%						
Previous Close	2,030.26		MSCI Bahrain	155.49	155.49	0.00%	0.00%	-1.30%
Open	2,030.26		MSCI Bahrain Domestic Islamic	58.88	58.88	0.00%	0.00%	-2.26%
Day's High	2030.260		MSCI Bahrain Net TR USD	419.37	419.33	0.01%	0.00%	-1.30%
Day's Low	2023.190							
YTD Change	2.62%							
Volume Mn	1,616.25							
Value Traded Mn	0.612							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	BAHRAIN NATIONAL HOLDING	0.49	-1.02%	BAHRAIN NATIONAL HOLDING	0.49	262.48
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.55	-0.91%	AL SALAM BANK BSC	0.20	138.01
-	-	-	ALUMINIUM BAHRAIN BSC	1.25	-0.79%	BBK BSC	0.51	116.21
-	-	-	ESTERAD INVESTMENT CO B.S.C.	0.20	-0.49%	SEEF PROPERTIES	0.14	39.29
-	-	-	-	-	-	ALUMINIUM BAHRAIN BSC	1.25	36.13

Boursa Kuwait

	7,179.45		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close								
Change	98.40	1.39%	Industrials	756.73	752.97	0.50%	-1.50%	-16.65%
Previous Close	7,081.05		Banks	1,779.23	1,743.25	2.06%	2.80%	8.00%
Open	7,194.99		Consumer Service	867.51	846.97	2.43%	4.15%	31.72%
			Technology	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,241.09		Real Estate	1,311.95	1,306.21	0.44%	2.03%	8.17%
Day's Low	7,165.72		Financial Services	1,348.24	1,345.43	0.21%	1.12%	11.22%
YTD Change	5.31%		Telecom	1,042.89	1,040.51	0.23%	-0.08%	-5.63%
			Health Care	475.04	475.04	0.00%	-2.51%	-1.47%
Volume Mn	0.36		Insurance	2,499.01	2,480.78	0.73%	0.48%	8.99%
Value Traded Mn	102.08		Basic Materials	833.52	831.24	0.27%	-2.46%	11.74%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
GULF FRANCHISING HOLDING CO	95.90	9.73%	BAYAN INVESTMENT HOLDING CO	47.30	-12.73%	KUWAIT FINANCE HOUSE	744.00	39632.22
FUTURE KID ENTERTAINMENT AND	174.00	7.41%	AL MADAR KUWAIT HOLDING CO	83.20	-9.47%	GULF BANK	262.00	26355.54
PALMS AGRO PRODUCTION CO	208.00	5.58%	WARBA CAPITAL HOLDING CO	128.00	-8.57%	NATIONAL INDUSTRIES GRP HOLD	229.00	24162.34
UNICAP INVESTMENT AND FINANC	174.00	5.45%	KFIC INVEST KSCP	77.40	-7.86%	KUWAIT INTERNATIONAL BANK	167.00	20395.35
KUWAIT FOUNDRY CO SAK	558.00	5.28%	KUWAIT REAL ESTATE HOLDING C	30.30	-7.62%	NATIONAL BANK OF KUWAIT	882.00	15354.13

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